



ANNUAL GENERAL & SPECIAL MEETING OF SHAREHOLDERS
SHAREHOLDERS NOTICE AND ACCESS NOTIFICATION TO SHAREHOLDERS

You are receiving this notification as **Star Diamond Corporation** (the "Corporation") has decided to use the notice and access model for delivery of meeting materials to its shareholders. Under notice and access, shareholders still receive a proxy or voting instruction form enabling them to vote at the shareholders' meeting. However, instead of a paper copy of the Corporation's management information circular dated April 14, 2023 (the "Information Circular"), shareholders receive this notice with information on how they may access the Information Circular electronically. The use of this alternative means of delivery is more environmentally friendly as it will help reduce paper use and will also reduce the Corporation's printing and mailing costs.

MEETING DATE AND DETAILS

WHEN: Tuesday, May 30, 2023, at 10:30 a.m. Central Standard Time

WHERE: Delta Marriott Hotel
405 – 20th Street East
Saskatoon, SK, Canada

SHAREHOLDERS WILL BE ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS

Election of Directors: Shareholders will be asked to elect directors for the ensuing year. Information respecting the election of directors may be found in the Information Circular under "Election of Directors".

Appointment of Auditors: Shareholders will be asked to re-appoint KPMG LLP as the Corporation's auditors for the ensuing year and authorize the Corporation's directors to fix their remuneration. Information respecting the appointment of KPMG LLP may be found in the Information Circular under "Appointment of Auditors".

Shareholder Rights Plan: Shareholders will be asked to approve an ordinary resolution ("**Rights Plan Resolution**") to continue the existing Shareholder Rights Plan until the annual meeting of shareholders in the year 2026. The Rights Plan Resolution authorizes the Corporation to enter into an amended and restated shareholder rights plan agreement with Odyssey Trust Company. Information respecting the Continuation and the Amendment and Restatement of the Shareholder Rights Plan may be found in the Information Circular under "Approval of the Continuation and the Amendment and Restatement of the Shareholder Rights Plan".

Other Business: Shareholders may be asked to consider other items of business that may be properly brought before the meeting. Information respecting the use of discretionary authority to vote on any such other business may be found in the Information Circular.

SHAREHOLDERS ARE REMINDED TO VIEW THE INFORMATION CIRCULAR PRIOR TO VOTING.

WEBSITE WHERE INFORMATION CIRCULAR IS POSTED

The Information Circular can be viewed online at www.sedar.com or at the following internet address:

<http://www.stardiamondcorp.com/investors/agm/>

HOW TO OBTAIN PAPER COPIES OF THE INFORMATION CIRCULAR

Shareholders may request that a paper copy of the Information Circular be sent to them at no cost to them. Requests may be made up to one year from the date the Information Circular was filed on SEDAR by:

Sending an email to: stardiamondcorp@stardiamondcorp.com;

or

Calling Star Diamond Corporation at: 1-306-664-2202

Requests should be received at least ten (10) business days in advance of the proxy deposit date and time set out in the accompanying proxy or voting instruction form in order to receive the Information Circular in advance of such date and the meeting date.

Those shareholders with existing instructions on their account to receive a paper copy of meeting materials will receive a paper copy of the Information Circular with this notification.

VOTING

YOU CANNOT VOTE BY RETURNING THIS NOTICE. To vote your securities, you must vote using the method set out in the enclosed voting instruction form or proxy.

Beneficial shareholders are asked to return their voting instruction forms in accordance with the deadline and instructions noted on the **voting instruction form** provided to you by Broadridge or their intermediary.

Registered shareholders are asked to return their proxies using the following methods not less than 48 hours (excluding Saturday, Sundays and holidays) prior to the time of the Meeting or any adjournment thereof:

INTERNET: <https://login.odysseytrust.com/pxlogin>

EMAIL: proxy@odysseytrust.com

MAIL OR BY HAND: Odyssey Trust Company
Attn: Proxy Department
702 - 67 Yonge St.
Toronto, ON M5E 1J8