

A Canadian Natural Resource Company
Focused on exploring and developing Saskatchewan's diamond resources

Corporate Information

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Directors

Harvey J. Bay
Kenneth E. MacNeill
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Honourable C. Michael Ryer

Officers

Kenneth E. MacNeill – President, CEO
Greg P. Shyluk – CFO
George H. Read – Senior Vice President Exploration
& Development

Solicitors

Bennett Jones LLP
Calgary, Alberta

Auditors

KPMG LLP
Saskatoon, Saskatchewan

Bank

Canadian Western Bank
Saskatoon, Saskatchewan

Share Capital

Issued and outstanding	380.7 M
Fully diluted	418.0 M

Shareholders >10%:

Newmont Canada FN Holdings ULC: ~18.6%

Properties

Fort à la Corne (FALC) Properties (including the Star - Orion South Diamond Project)

- **Location:** Central Saskatchewan, Canada;
- **Interest:** Currently 100% STAR;

Star - Orion South Diamond Project:

- Preliminary Economic Assessment ["PEA"] (2018): 66 million carats of diamonds could be recovered in a surface mine over a 38-year Project life:
 - **Base Case scenario** (Model diamond price): NPV (7%) of \$3.3 billion and an IRR of 22% before taxes and royalties, and an after-taxes and royalties NPV (7%) of \$2.0 billion with an IRR of 19% and payback period of 3.4 years after the commencement of diamond production
 - **Case 1 scenario** (High Model diamond price): NPV (7%) of \$5.4 billion for an IRR of 32% before taxes and royalties
- Attractive evaluation diamond parcel
- Project is close to established infrastructure: road accessible year round, future connection to grid power, skilled and semi-skilled human resources available
- Project Environmental Impact Statement was prepared for the Province in Dec, 2014
 - Federal Environment Minister, announced that the Project "is not likely to cause significant adverse environmental effects when the mitigation measures described in the Comprehensive Study Report are taken into account" December 3, 2014
 - All EIS technical information delivered to and accepted by the Province of Saskatchewan. The Company is awaiting decision from Provincial Ministry of Environment
- Rio Tinto Exploration Canada has an option to joint venture agreement for the FALC properties.

Buffalo Hills

- **Location:** Alberta, Canada;
- **Interest:** Approximately 33% DIAM, 33% Canterra Minerals Corporation and 34% Encana Corporation;
- Exploration to date includes geological mapping and prospecting, basal till sampling, airborne and ground geophysical surveys, reverse circulation and diamond core drilling, and mini-bulk and bulk sampling.