

STAR DIAMOND CORPORATION

NOTICE OF ANNUAL GENERAL & SPECIAL MEETING OF THE SHAREHOLDERS OF STAR DIAMOND CORPORATION MAY 14, 2026

TAKE NOTICE THAT the Annual General & Special Meeting (the "**Meeting**") of the shareholders ("**Shareholders**") of **STAR DIAMOND CORPORATION** (the "**Corporation**") will be held on Thursday May 14, 2026 at 10:30 AM (CST) for the following purposes:

1. to receive the financial statements of the Corporation as at and for the year ended December 31, 2025 and the report of the auditors thereon;
2. to elect the directors of the Corporation for the ensuing year;
3. to reappoint the auditors of the Corporation for the ensuing year and to authorize the directors of the Corporation to determine their remuneration;
4. to consider and, if deemed advisable, approve an ordinary resolution authorizing and approving the 2026 Stock Option Plan (as defined in the Corporation's management information circular dated March 30, 2026 (the "**Information Circular**")) and the unallocated options, rights or other entitlements issuable under the 2026 Stock Option Plan; and
5. to transact such other business as may properly come before the Meeting.

This year, the Corporation will hold the Meeting in a **virtual-only format**, which will be conducted via live webcast. Over the last few years, the COVID pandemic fundamentally enhanced and accelerated the adoption of such virtual meetings. This format allows for a more inclusive approach, giving participants the ability to attend from virtually anywhere, while also reducing the Corporation's costs and the Meeting's carbon footprint. Shareholders can attend and participate in the Meeting by joining the live webcast online at: <https://meetings.lumiconnect.com/400-731-829-819>. See "*How to Attend and Participate in the Meeting*" in the Information Circular for detailed instructions on how to attend and vote at the Meeting.

This year, as described in the notice and access notification mailed to Shareholders, the Corporation has decided to deliver the Information Circular to Shareholders by posting the Information Circular online at <http://www.stardiamondcorp.com/investors/aggm/>. The use of this alternative means of delivery is more environmentally friendly as it will help reduce paper use and will also reduce the Corporation's printing and mailing costs. The Information Circular will be available on the above website as of March 30, 2026, and will remain on the website for one full year thereafter. The Information Circular will also be available on SEDAR+ at www.sedarplus.ca.

Shareholders are entitled to vote by proxy or during the Meeting by online ballot through the live webcast platform. To be valid, a properly executed form of proxy must be received by Odyssey Trust Company no later than 10:30 AM (CST) on Tuesday May 12, 2026, or 48 hours (excluding Saturdays, Sundays and statutory holidays) prior to the time of the Meeting or any adjournment thereof. A person appointed as proxyholder need not be a Shareholder. Please refer to the Information Circular for more information on how to vote at the Meeting.

Only Shareholders of record as at the close of business on March 30, 2026, are entitled to receive notice of the Meeting.

DATED at Saskatoon, Saskatchewan as of the 30th day of March, 2026.

BY ORDER OF THE BOARD OF DIRECTORS
"Edward Wayne Malouf"
Chairman of the Board