



**ANNUAL GENERAL & SPECIAL MEETING OF SHAREHOLDERS
NOTICE AND ACCESS NOTIFICATION TO SHAREHOLDERS**

You are receiving this notification as **Star Diamond Corporation** (the "**Corporation**") has decided to use the notice-and-access regime for delivery of the meeting materials to the shareholders of the Corporation (the "**Shareholders**") for the Annual General & Special Meeting of the Shareholders (the "**Meeting**"). Under notice-and-access regime, Shareholders will still receive a proxy or voting instruction form enabling them to vote at the Meeting. However, instead of a paper copy of the Corporation's management information circular dated March 30, 2026 (the "**Information Circular**"), Shareholders receive this notice with information on how they may access the Information Circular electronically. The use of this alternative means of delivery is more environmentally friendly as it will help reduce paper use and will also reduce the Corporation's printing and mailing costs.

MEETING DATE AND DETAILS

WHEN: Thursday, May 14, 2026, at 10:30 AM (CST)

WHERE: live webcast online at:

<https://meetings.lumiconnect.com/400-731-829-819>

SHAREHOLDERS WILL BE ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS

Election of Directors: Shareholders will be asked to elect directors for the ensuing year. Information respecting the election of directors may be found in the Information Circular under "*Election of Directors*".

Appointment of Auditors: Shareholders will be asked to reappoint MNP LLP, Chartered Professional Accounts ("**MNP**") as the Corporation's auditors for the ensuing year and authorize the Corporation's directors to fix their remuneration. Information regarding the reappointment of MNP may be found in the Information Circular under "*Appointment of Auditor*".

2026 Stock Option Plan: Shareholders will be asked to consider and, if deemed advisable, approve an ordinary resolution authorizing and approving the 2026 Stock Option Plan (as defined in the Information Circular) and the unallocated options, rights or other entitlements issuable under the 2026 Stock Option Plan. Information regarding the 2026 Stock Option Plan may be found in the Information Circular under "*Approval of 2026 Stock Option Plan*".

Other Business: Shareholders may be asked to consider other items of business that may be properly brought before the Meeting. Information regarding the use of discretionary authority to vote on any such other business may be found in the Information Circular.

SHAREHOLDERS ARE REMINDED TO VIEW THE INFORMATION CIRCULAR PRIOR TO VOTING.

WEBSITE WHERE INFORMATION CIRCULAR IS POSTED

The Information Circular can be viewed online at www.sedar.com or at the following internet address:

<http://www.stardiamondcorp.com/investors/agm/>

HOW TO OBTAIN PAPER COPIES OF THE INFORMATION CIRCULAR

Shareholders may request that a paper copy of the Information Circular be sent to them at no cost to them. Requests may be made up to one year from the date the Information Circular was filed on SEDAR+ by:

Sending an email to: stardiamondcorp@stardiamondcorp.com

or

Calling Star Diamond Corporation at: +1-306-664-2202

Requests should be received at least ten (10) business days in advance of the proxy deposit date and time set out in the accompanying proxy or voting instruction form in order to receive the Information Circular in advance of such date and the Meeting date.

Those shareholders with existing instructions on their account to receive a paper copy of meeting materials will receive a paper copy of the Information Circular with this notification.

VOTING

YOU CANNOT VOTE BY RETURNING THIS NOTICE. To vote your securities, you must vote using the method set out in the enclosed voting instruction form or proxy.

Beneficial Shareholders are asked to return their voting instruction forms in accordance with the deadline and instructions noted on the **voting instruction form** provided to you by Broadridge or their intermediary.

Registered Shareholders are asked to return their proxies using the following methods no later than 10:30 AM (CST) on Tuesday May 12, 2026, or 48 hours (excluding Saturdays, Sundays and statutory holidays) prior to the time of the Meeting or any adjournment thereof:

INTERNET: <https://vote.odysseytrust.com>

EMAIL: proxy@odysseytrust.com

MAIL OR BY HAND: Odyssey Trust Company
Attn: Proxy Department
1100 - 67 Yonge St.
Toronto, ON M5E 1J8