



**ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS
NOTICE AND ACCESS NOTIFICATION TO SHAREHOLDERS**

You are receiving this notification as **Star Diamond Corporation** (the "Corporation") has decided to use the notice and access model for delivery of meeting materials to its shareholders. Under notice and access, shareholders still receive a proxy or voting instruction form enabling them to vote at the shareholders' meeting. However, instead of a paper copy of the Corporation's management information circular dated March 29, 2018 (the "Information Circular"), shareholders receive this notice with information on how they may access the Information Circular electronically. The use of this alternative means of delivery is more environmentally friendly as it will help reduce paper use and also will reduce the Corporation's printing and mailing costs.

MEETING DATE AND LOCATION

WHEN: Wednesday, May 16, 2018 at 10:00 a.m. (Calgary time)

WHERE: 4500 Bankers Hall East
855 - 2nd Street SW
Calgary, Alberta, Canada

SHAREHOLDERS WILL BE ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS

Election of Directors: Shareholders will be asked to elect directors for the ensuing year. Information respecting the election of directors may be found in the Information Circular under "Election of Directors".

Appointment of Auditors: Shareholders will be asked to re-appoint KPMG LLP as the Corporation's auditors for the ensuing year, and authorize the Corporation's directors to fix their remuneration. Information respecting the appointment of KPMG LLP may be found in the Information Circular under "Appointment of Auditors".

Stock Option Plan: Shareholders will be asked to consider and, if deemed advisable, to pass an ordinary resolution, the full text of which is set forth in the accompanying Information Circular, approving the continuation of the Corporation's Stock Option Plan, as amended, which is more fully described in the Information Circular under "Approval of Continuation and Reconfirmation of the Stock Option Plan".

Restricted Share and Performance Share Unit Plan: Shareholders will be asked to consider and, if deemed advisable, to pass an ordinary resolution, the full text of which is set forth in the accompanying Information Circular, approving the continuation of the Corporation's Restricted Share and Performance Share Unit Plan, as amended, which is more fully described in the Information Circular under "Approval of Continuation and Reconfirmation of the Restricted Share and Performance Share Unit Plan".

Deferred Share Unit Plan: Shareholders will be asked to consider and, if deemed advisable, to pass an ordinary resolution, the full text of which is set forth in the accompanying Information Circular, approving the continuation of the Corporation's Deferred Share Unit Plan, as amended, which is more fully described in the Information Circular under "Approval of Continuation and Reconfirmation of the Deferred Share Unit Plan".

Other Business: Shareholders may be asked to consider other items of business that may be properly brought before the meeting. Information respecting the use of discretionary authority to vote on any such other business may be found in the Information Circular.

SHAREHOLDERS ARE REMINDED TO VIEW THE INFORMATION CIRCULAR PRIOR TO VOTING.

WEBSITE WHERE INFORMATION CIRCULAR IS POSTED

The Information Circular can be viewed online at www.sedar.com or at the following internet address:

<http://www.stardiamondcorp.com/investors/agm/>

HOW TO OBTAIN PAPER COPIES OF THE INFORMATION CIRCULAR

Shareholders may request that a paper copy of the Information Circular be sent to them at no cost to them. Requests may be made up to one year from the date the Information Circular was filed on SEDAR by:

Sending an email to: stardiamondcorp@stardiamondcorp.com;

or

Calling Star Diamond Corporation at: 1-306-664-2202

Requests should be received at least ten (10) business days in advance of the proxy deposit date and time set out in the accompanying proxy or voting instruction form in order to receive the Information Circular in advance of such date and the meeting date.

Those shareholders with existing instructions on their account to receive a paper copy of meeting materials will receive a paper copy of the Information Circular with this notification.

VOTING

YOU CANNOT VOTE BY RETURNING THIS NOTICE. To vote your securities, you must vote using the method set out in the enclosed voting instruction form or proxy.

Beneficial shareholders are asked to return their voting instruction forms in accordance with the deadline and instructions noted on the **voting instruction form**.

Registered shareholders are asked to return their proxies using the following methods not less than 48 hours (excluding Saturday, Sundays and holidays) prior to the time of the Meeting or any adjournment thereof:

INTERNET: www.investorvote.com

PHONE: 1-866-732-VOTE (8683)

MAIL: Computershare
Proxy Department
135 West Beaver Creek
PO Box 300
Richmond Hills, ON L4B 4R5

BY HAND: Computershare
8th Floor, 10 University Avenue
Toronto, ON M5J 2Y1